

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TENNESSEE  
(CHATTANOOGA)**

**IN RE:**

**LECTRUS CORPORATION, et al.,  
Debtors.**

**Jointly Administered Under  
Case No. 1:17-bk-15588-NWW**

**Chapter 11**

**NOTICE OF AUCTION AND SALE HEARING**

**PLEASE TAKE NOTICE** that on December 7, 2017, the above-captioned debtors (collectively, the “Debtors”) filed voluntary petitions for relief pursuant to chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

**PLEASE TAKE FURTHER NOTICE** that on January 19, 2018, the United States Bankruptcy Court for the Eastern District of Tennessee (the “Bankruptcy Court”) entered the *Order Establishing Bid and Sale Procedures* (Docket No. 145) (the “Bid Procedures Order”). The Bid Procedures Order established or authorized: (i) an auction date for the sale of all or substantially all of the Debtors assets; and (ii) a final hearing (the “Sale Hearing”) to approve the sale of those Purchased Assets to the Stalking Horse Bidder, or to any Qualified Overbidder that submits a higher and better offer for the Purchased Assets free and clear of all liens, claims, encumbrances, and other interests (the “Sale Transaction”), as more fully described in the *Motion for Order (A) Establishing Bid and Sale Procedures, and (B) Approving Sale of Assets Free and Clear of Liens, Claims and Encumbrances* (Docket No. 75) (the “Sale Motion”).<sup>1</sup>

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Bid Procedures Order, if the Debtors receive one or more timely and acceptable Qualified Overbids for the Purchased Assets, the Auction will take place on **March 7, 2018 at 10:00 a.m.** (prevailing Eastern Time) at the offices of Baker, Donelson, Bearman, Caldwell & Berkowitz, PC, 633 Chestnut Street, Suite 1900, Chattanooga, Tennessee 37450, or such other location as may be determined by the Debtors and communicated to the Qualified Overbidders at least 48 hours prior to the Auction. Only Qualified Overbidders who submit a Qualified Overbid by the Bid Deadline may bid at the Auction. The Bid Deadline is **March 2, 2018 at 5:00 p.m.** (prevailing Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that the Sale Hearing to consider approval of the sale of the Purchased Assets to the Successful Bidder(s), free and clear of all liens, claims, encumbrances and other interests in accordance with Bankruptcy Code section 363(f), will be held before the Honorable Nicholas W. Wittenburg at the United States Bankruptcy Court for the Eastern District of Tennessee, Chattanooga, 31 East 11th Street, Chattanooga, Tennessee 37402 on **March 8, 2018 at 10:30 a.m.** (prevailing Eastern Time).

---

<sup>1</sup> Unless otherwise defined herein, capitalized terms shall have the meaning set forth in the Sale Motion.

**PLEASE TAKE FURTHER NOTICE** that any objections to the Sale Transaction, if any, must be filed and served so as to be actually received by the Clerk of the Court at 31 East 11th Street, Chattanooga, Tennessee 37402, and the Objection Recipients (as defined below) no later than **March 8, 2018 at 10:30 a.m.** (prevailing Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that the “Objection Recipients” are (a) counsel to the Debtors, Baker, Donelson, Bearman, Caldwell, & Kerkowitz, P.C., Attn: Justin Sveadas and Erno Lindner, 1800 Republic Center, 633 Chestnut Street, Chattanooga, Tennessee 37450; (b) counsel to the Stalking Horse Bidder, Frost Brown Todd LLC, Attn: Ronald E. Gold and A.J. Webb, 3300 Great American Tower, 301 East Fourth Street, Cincinnati, Ohio 45202 and Frost Brown Todd LLC, Attn: Lynda M. Hill, 105 3rd Avenue South, Suite 1900, Nashville, Tennessee 37201; (c) United States Trustee, Attn: David Holesinger, Trial Attorney, Office of the United States Trustee, 31 East 11th Street, 4th Floor, Chattanooga, Tennessee 37402; and (d) counsel to the Committee Husch Blackwell, LLP, Attn: Stephen W. Lemmon and Rhonda Mates, 111 Congress Avenue, Suite 1400, Austin, Texas 78701.

**PLEASE TAKE FURTHER NOTICE THAT UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE SALE MOTION WITHOUT FURTHER HEARING AND NOTICE.**

Dated: February 2, 2018

Respectfully submitted,

BAKER, DONELSON, BEARMAN, CALDWELL  
& BERKOWITZ, PC

By: /s/ Justin Sveadas

Justin Sveadas (TN #22305)  
Erno Lindner (TN #29273)  
633 Chestnut Street, Suite 1900  
Chattanooga, Tennessee 37450  
Phone: 423.209.4184  
Fax: 423.752.9633  
Email: jsveadas@bakerdonelson.com  
elindner@bakerdonelson.com

*Counsel for the Debtors*

**CERTIFICATE OF SERVICE**

I hereby certify that on this the 2nd day of February, 2018, a copy of the foregoing was filed electronically. Notice of this filing will be sent by operation of the Court's electronic filing system to all parties indicated on the electronic filing receipt. All other parties will be served by regular U.S. Mail. Parties may access this filing through the Court's electronic filing system.

Peter E. Strenkowski and Sean B. Davis  
Winstead PC  
Attorneys for Meitec, Inc.  
600 Travis Street, Suite 5200  
Houston, TX 77002

Custom Air Products & Services, Inc.  
Attn: Bob Love  
35 Southbelt Industrial Dr.  
Houston TX 77047-7011

David John Ward  
Michel and Ward, P.C.  
100 Cherokee Boulevard, Suite 204  
Chattanooga, TN 37405

Stephen W. Lemmon  
Husch Blackwell LLP  
111 Congress Avenue, Suite 1400  
Austin, TX 78701

Ronald E. Gold  
Frost Brown Todd LLC  
3300 Great American Tower  
301 E. 4th Street  
Cincinnati, OH 45202

John P. Dillman  
Linebarger Goggan Blair & Sampson, LLP  
P. O. Box 3064  
Houston, TX 77253

Michael DiGiacomo  
Craig Ganz  
Ballard Spahr LLP  
1 E. Washington Street, Suite 2300  
Phoenix, AZ 85004

United Power and Control Systems, LLC  
Attn: Don M. Nelson  
P.O. Box 446  
Spring, Texas 77383-0446

David Holesinger  
Trial Attorney  
Historic U. S. Courthouse  
31 East 11th Street, 4th Floor  
Chattanooga, TN 37402

Caleb Thomas Holzaepfel  
Husch Blackwell LLP  
736 Georgia Avenue, Suite 300  
Chattanooga, TN 37402

Vincent Renda  
Renda Law Offices, P.C.  
600 West Broadway, Suite 400  
San Diego, CA 92101

Lynda M. Hill  
Frost Brown Todd LLC  
The Pinnacle at Symphony Place  
150 3rd Avenue South, Suite 1900  
Nashville, TN 37201

Anna Marie Davenport  
Spears, Moore, Rebman & Williams, P.C.  
P. O. Box 1749  
Chattanooga, TN 37401-1749

Laura F. Ketcham  
Miller & Martin PLLC  
Suite 1200, Volunteer Building  
832 Georgia Avenue  
Chattanooga, TN 37402-2289

Joseph Corrigan  
Iron Mountain Information Management LLC  
One Federal Street  
Boston, MA 02110

David A. Garland  
Moore, Clarke, DuVall & Rodgers, P.C.  
2829 Old Dawson Road  
Albany, GA 31707

Shaun Martin  
Winter Harbor, LLC  
265 Franklin Street, 10th Floor  
Boston, MA 02110

Catherine Douglas Kretzschmar, Esq.  
D. Brett Marks, Esq.  
Akerman LLP  
Las Olas Centre II, Suite 1600  
350 East Las Olas Boulevard  
Fort Lauderdale, FL 33301-2999

Steffner Family Partnership, L.P.  
c/o Jimmy Steffner  
1724 Central Avenue  
Chattanooga, TN 37408

M2 Lease Funds LLC  
Attn: Christine Kennedy, CFO  
175 N. Patrick Blvd., Suite 140  
Brookfield, WI 53045

Oglethorpe Power Corporation  
2100 E. Exchange Place  
Tucker, GA 30084

Schneider Electric USA, Inc.  
c/o Tim Luksetich  
3700 6th Street  
Cedar Rapids, IA 52404

Schneider Electric USA, Inc.  
Boston One Campus  
800 Federal St.  
Andover, MA 01810

Joseph Greenwood  
Livingstone Partners, LLC  
443 N. Clark Street  
Chicago, IL 60654

Mark A. Lindsay  
Babst, Calland, Clements & Zomnir, P.C.  
Two Gateway Center  
Pittsburgh, PA 15222

United States Trustee  
Historic U. S. Courthouse  
31 East 11th Street, 4th Floor  
Chattanooga, TN 37402

STORE Master Funding VI, LLC  
8377 E. Hartford Dr., Suite 100  
Scottsdale, AZ 85255

Hewlett Packard Enterprise  
Hewlett Packard Financial Services Co.  
200 Connell Drive, Suite 5000  
Berkeley Heights, NJ 07922

GE Industrial Solutions  
41 Woodford Ave.  
Plainville, CT 06062

Schneider Electric USA, Inc.  
200 N. Martingale Road  
Schaumburg, IL 60173

Schneider Electric USA, Inc.  
1415 South Roselle Road  
Palatine, IL 60067

Mark Arms, VP Operations  
1919 Polymer Drive  
Chattanooga, TN 37421

Rhonda Beard, VP HR  
1919 Polymer Drive  
Chattanooga, TN 37421

James Beers, VP Finance & IT  
1919 Polymer Drive  
Chattanooga, TN 37421

Epicor Software Corp.  
804 Las Cimas Parkway, Suite 100  
Austin, TX 78746

Trumpf, Inc.  
Dept. 135  
P.O. Box 150473  
Hartford, CT 06115-0473

Chattanooga Business Machines  
6220 AirPark Drive  
Chattanooga, TN 37421

ABB, Inc.  
ABB INC USNBD Products & Systems  
2500 S. Commerce Dr.  
New Berlin, WI 53151

ABB, Inc. - Raleigh  
940 Main Campus Drive, Suite 400  
Raleigh, NC 27606

Current Engineering, Inc.  
4133 Merchant Drive  
Newburgh, IN 47630

Delaware Valley Manufacturing  
(DVM Manufacturing)  
115 Sinclair Rd  
Bristol, PA 19007

EMD, Inc.  
1411 Twin Oaks Street  
Wichita Falls, TX 76302

Paul Bogard, VP Sales & Procurement  
1919 Polymer Drive  
Chattanooga, TN 37421

Ultimate Software Group, Inc.  
2000 Ultimate Way  
Weston, FL 33326

Dynamic Security, Inc.  
1102 Woodward Ave.  
Misc. #601  
Muscle Shoals, AL 35661

Aerotek Commercial Staffing  
7301 Parkway Drive  
Hanover, MD 21076

ABB Inc. - Florence, SC  
2300 Mechanicsville Road  
Florence, SC 29501

ABB, Inc. - Lake Mary  
655 Century Point, Suite 600  
Lake Mary, FL 32746

BP- Husky Refining LLC  
550 Westlake Park Blvd, Suite 1182  
Houston, TX 77079

Custom Control Mfg.  
5601 Merriam Drive  
Merriam, KS 66203

Eaton Corporation - Arden  
221 Heywood Rd  
Arden, NC 28704

ESCO Electric Company  
3450 Third Street  
Marion, IA 52302

Harvard Integrations  
27157 470th Avenue  
Tea, SD 57064

Industrial Connections & Solutions LLC  
41 Woodford Ave 2nd Floor  
Plainville, CT 6062

Justrite Manufacturing Company  
2454 E. Dempster Street, Suite 300  
Des Plaines, IL 60016

North Georgia EMC  
201 Fleming St.  
Dalton, GA 30721

Primetals Technologies USA LLC  
Charter Steel, 4300 E. 49th St.  
Cuyahoga Heights, OH 44125

Rock and Coal Construction  
207 Scout St  
Sophia, WV 25921

Schneider Electric  
12121 Wickchester Ln, Suite 500  
Houston, TX 77079

Schneider Electric- Laredo TX (TS19)  
1215 San Dario Avenue, Suite 4-203  
Laredo, TX 78040

Siemens Industry, Inc.-  
Wendell MC-IMA083  
7000 Siemens Road, MC-IMA083  
Wendell, NC 27591

Tennessee Valley Authority  
1101 Market Street  
Chattanooga, TN 37402

Heatec, Inc.  
5200 Wilson Road  
Chattanooga, TN 37410

Inolect  
9330 North Interstate Dr.  
Baton Rouge, LA 70809

Lincoln Electric  
947 Lehigh Ave  
Union, NJ 7083

Plant Power & Control Systems  
179 Airpark Industrial Road  
Alabaster, AL 35007

Process Machinery, Inc.  
1636 Isaac Shelby Drive  
Shelbyville, KY 40065

Rockwell Automation- Cambridge  
135 Dundas Street  
Cambridge, ON N1R 5X1  
Canada

Schneider Electric (SM17)  
1010 Airpark Center Drive  
Nashville Business Ctr.  
Nashville, TN 37217

Siemens - Orlando  
3501 Quadrangle Blvd.  
Orlando, FL 32817

SpecGx LLC  
8801 Capital Blvd.  
Raleigh, NC 27616

Toshiba America, Inc.  
Procurement and Export Division  
280 Utah Avenue  
South San Francisco, CA 94080

Union Carbide Corporation  
(Dow Chemical Subsidiary)  
1254 Enclave Pkwy  
Houston, TX 77077

W. R. Grace and Company  
4000 N, Hawthorne St.  
Chattanooga, TN 37406

Yates Engineers, LLC  
1855 Data Drive, Suite 200  
Birmingham, AL 335244

Aramark  
2680 Palumbo Drive  
Lexington, KY 40509

Dynamic Security, Inc.  
4421-A Whittle Springs Rd.  
Knoxville, TN 37917

Fastenal Co.  
2001 Theurer Blvd.  
Winona, MN 55987

Granger Associates  
1333 Camino Del Rio South, Suite 310  
San Diego, CA 92108-3520

Iron Mountain  
1000 Campus Drive  
Collegeville, PA 19426

RFE Management Corporation  
c/o RFE Investment Partners  
36 Grove St.  
New Canaan, CT 06840

Universal Industrial Gases, Inc.  
3001 Emrick Blvd, Suite 320  
Bethlehem, PA 18020

Walker Industrial  
2204 Century Circle Dr.  
Irving, TX 75062

Wells Fargo Vendor Financial Svcs., LLC  
1961 Hurst Drive  
Moberly, MO 65270

De Lage Landen Financial Services, Inc.  
Lease Processing Center  
1111 Old Eagle School Road  
Wayne, PA 19087

Epicor Software Corp.  
804 Las Cimas Parkway, Suite 100  
Austin, TX 78746

General Electric Industrial Systems  
41 Woodford Ave.  
Plainville, CT 06062

Ingersoll Rand  
2020 Polymer Dr.  
Chattanooga, TN 37421

Lane Equipment Company  
2030 Richmond Avenue  
Houston, TX 77098

PPG Industries, Inc.  
19699 Progress Drive  
Strongsville, OH 44149  
RPM Expedite USA  
100 Exchange Drive  
Brampton, Ontario, Canada  
L6S 0C8  
Brampton, ON

Sales Force  
123 Mission  
San Francisco, CA 94105

Shred-It  
10801 Kempwood Drive  
Houston, TX 77043

Tennessee Valley Authority  
P.O. Box 1500  
Knoxville, TN 37901

Weiser Security  
P.O. Box 51720  
New Orleans, LA 70151-1720

/s/ Justin Sveadas

Justin Sveadas, BPR No. 022305